

CLIENT AUTHORIZATION FOR INTERNET ACCESS

Date: \_\_\_\_\_

This form is used to authorize Ryan Beck & Co., Inc. to set up a Subscriber ID and password for viewing account information through the Ryan Beck website, located at http://www.ryanbeck.com. PLEASE PRINT.

Print Client Name: \_\_\_\_\_

1. Account Number(s):

We must have a valid 9-digit Ryan Beck account number. If you have more than one account, you must designate one as your primary account. Please place a (P) next to the primary account. Attach additional sheets as necessary.

- a. \_\_\_\_\_
b. \_\_\_\_\_
c. \_\_\_\_\_
d. \_\_\_\_\_
e. \_\_\_\_\_
f. \_\_\_\_\_
g. Add the following account(s) to my existing access:
\_\_\_\_\_

Current Subscriber ID \_\_\_\_\_

2. Subscriber ID:

We must have a subscriber ID for your account. This is your personal log-in Subscriber ID. It can be any combination of letters and/or numbers and should be at least four but no more than 10 characters. Please note - your Subscriber ID cannot contain any spaces and cannot be a nine-digit social security or tax identification number. PLEASE PROVIDE AN ALTERNATE.

1st choice: \_\_\_\_\_

Alternate: \_\_\_\_\_

3. E-mail Address:

To issue a Subscriber ID, we must have a valid e-mail address, complete with the @. Example: jsmith@abc.com

\_\_\_\_\_

4. Common Name(s):

This field is for a descriptive name that will appear when viewing the account. Example: John's IRA Account; John's Main Account; etc. The common name should match the account number(s) listed above.

- a. \_\_\_\_\_
b. \_\_\_\_\_
c. \_\_\_\_\_
d. \_\_\_\_\_
e. \_\_\_\_\_
f. \_\_\_\_\_

5. Date of Birth: (Required for identification purposes)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ (mm/dd/yyyy)

6. Mother's Maiden Name: (required)

\_\_\_\_\_

7. Approximate Asset Level of All Linked Accounts

Please check one:

- Under \$50,000 Over \$750,000
\$50,000-\$250,000 AXIS Account
\$250,000-\$750,000

Once the above information has been received by Ryan Beck & Co., it will be entered into Pershing's database and the account information will be accessible within 48 hours.

The LOGIN name will be the Subscriber ID specified on this form.

The INITIAL PASSWORD will be automatically set as the first two letters of the mother's maiden name and the last four digits of the account holder's social security or tax identification number. YOU MUST CHANGE YOUR PASSWORD THE FIRST TIME YOU LOG ON.

If you subsequently forget your password, please call Ryan Beck and the password will be reset to the default.

RYAN BECK & CO. RECOMMENDS THAT YOU USE A SECURE WEB BROWSER FOR VIEWING ACCOUNT INFORMATION ON THE WEBSITE.

By signing below, I hereby authorize Ryan Beck to set up a Subscriber ID and Password for accessing account information through the ryanbeck.com website.

(Account holder's Signature)

(Account holder's Signature)

(Signature of Branch Manager)

EACH ACCOUNT OWNER MUST SIGN THIS FORM. KEEP A COPY OF THIS FORM FOR YOUR RECORDS.

MAIL THE Ryan Beck & Co. COMPLETED Branch Address: FORM TO:

Livingston Operations Use: D S G P AXIS